



## **MIND THE GAP VII — OPERATIONAL ARCHITECTURE OF THE HIGH NORTH: THE THEATRE AS IT STANDS**

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The preceding papers in this series have established the historical baseline, the decades of Western strategic amnesia, Russia's systematic rebuilding of its northern military power, the transformation of the Arctic as an operational environment, and the accelerating Allied response. This paper draws those strands together into a single assessment of the High North theatre as it actually stands in the spring of 2026 — not as it was designed to look, not as declared policy describes it, but as the operational balance of capability, vulnerability and risk that any honest strategic assessment must confront.

The central finding is not comfortable for either side. Russia has degraded its own conventional Arctic capability severely through the war in Ukraine, creating a window of Western advantage that did not exist three years ago. But the Western response, while accelerating rapidly in command architecture and procurement commitments, has not yet translated those commitments into deployed capability at the scale the theatre demands. The window is open. It will not remain open indefinitely.

### **Coherence Returns — In a Different Balance**

What is now emerging in the High North and the North Atlantic is not a new strategic construct but the reassembly of an older one in a profoundly changed context. During the Cold War, geography imposed coherence: the Arctic, the Barents Sea and the GIUK Gap formed a connected system through which maritime power was contested and controlled. That coherence weakened after 1991, not because geography changed, but because attention did. It has now returned — but the balance within the system has shifted in ways that the Cold War framework does not fully capture.

The essential components are familiar: sea-based nuclear deterrence, maritime chokepoints, and the protection of lines of communication. But they are now joined by additional layers that did not exist in the same form during the Cold War. Economic activity along the Northern Sea Route — cargo volumes reaching a record high in 2024, with Russia targeting 80 million tonnes annually — has made the Arctic a commercial prize as well as a military theatre. The vulnerability of subsea infrastructure, documented in the supporting paper *The Seabed as a Battlefield*, has introduced a domain of competition that operates below the threshold of conflict but carries strategic consequences of the first order. And the presence of China as a self-described near-Arctic actor — with its third icebreaker commissioned in 2024, a Comprehensive Strategic Partnership with Russia explicitly referencing Arctic cooperation, and joint naval exercises in Arctic-adjacent waters in 2023 — has extended the system beyond the bilateral Russia-NATO frame that shaped Cold War thinking.

### **Russia: The System Anchor, Temporarily Weakened**

Russia remains the only actor in this environment that has maintained a consistent, multigenerational strategic conception of the High North. Its approach reflects continuity with Soviet practice adapted to contemporary conditions — and its nuclear strategic posture is broadly intact.

The Northern Fleet continues to host the majority of Russia's ballistic missile submarines. The Borei-A class and the Yasen-M class — the latter armed with Zircon hypersonic missiles, fired in a live Barents Sea exercise in September 2025 — represent genuine capability advances over their predecessors. The string of Arctic bases along the Northern Sea Route, described in full in *Zashchitnyy Kupol: Russia's Protective Three-Ocean Dome along the Northern Sea Route*, provides surveillance coverage, operational depth and administrative control across the route's 20,000-kilometre length. The FSB Border Service network contributes a parallel layer of maritime domain awareness and jurisdictional enforcement that operates in peacetime as governance and in crisis as part of the wider defensive system. The bastion — one million square kilometres of defended Barents Sea ocean — remains intact.

What has changed dramatically is the conventional ground component of that bastion's defence. As established in detail in the supporting paper *Russia's Northern Military District: Losses, Attrition and the Path to Recovery*, both elite Arctic ground brigades — the 80th at Alakurtti and the 200th at Pechenga — have been effectively destroyed as specialist formations in Ukraine. The 80th suffered approximately 80% casualties and is now manned largely by convicts. The 200th was reconstituted with Northern Fleet sailors issued Second World War-era helmets. The 61st Naval Infantry Brigade is currently fighting in eastern Ukraine. The landward shield of the Kola Peninsula's nuclear bastion has been spent. Recovery is assessed as unlikely before the mid-to-late 2030s.

This creates an asymmetry that did not exist before 2022: Russia's strategic nuclear posture in the High North remains formidable, but its ability to defend the Kola Peninsula's approaches with conventional ground forces — or to project conventional military power on land in the Arctic — has been critically degraded. The Norwegian Intelligence Service has assessed that important parts of Russia's military power potential at Kola are not diminished by the Ukraine war. What it has not said is that the ground component is unaffected — because it manifestly is not.

### **The Western Response: Architecture Ahead of Capability**

The Allied response documented in the fifth and sixth papers in this series is real and accelerating. JFC Norfolk's assumption of responsibility for the entire northern theatre in December 2025, the launch of Arctic Sentry in February 2026, the signing of the Nordic joint defence concept in September 2024, the Norway-UK Type 26 agreement, Camp Viking's permanent establishment, and Finland's integration of its 1,700-piece artillery force into NATO's northern defence plans — these are not aspirations. They are operational facts.

But the architecture is ahead of the deployed capability it is designed to coordinate. The 600,000 square miles of the Norwegian Sea and GIUK Gap have not shrunk. The United Kingdom's nine P-8 Poseidon maritime patrol aircraft now operates within a growing multinational P-8 community that includes Norway's fleet based at Evenes, Germany's aircraft deploying from Lossiemouth and Keflavik under the Trinity House Agreement, French maritime patrol contributions, and US Navy P-8s forward-based across the theatre. The capability holiday was substantially a British one. The recovery is genuinely multinational. The density problem nonetheless persists — the combined NATO maritime patrol presence in the North Atlantic remains well below Cold War levels, and nine British aircraft against the former 46 Nimrods still

illustrates the scale of the gap that better individual platforms alone cannot close.Â

Eight Type 26 frigates will not enter service until the 2030s. Norway's five Type 26s will not arrive until 2030 at the earliest. The Royal Marines are relearning Arctic warfare at Camp Viking with genuine commitment but on a training pipeline that takes years to produce formation-level competence, not months. The Combined Air Operations Centre at Bodø opened in October 2025. The Joint Logistics Support Group at Enköping will not reach initial operating capability until 2027.

The honest operational assessment is that the Alliance has designed the right architecture and made the right procurement decisions, but is operating in a transition period — perhaps five to seven years long — during which declared capability and deployed capability diverge significantly. This is precisely the period in which Russia's conventional Arctic forces are most degraded and in which the temptation to exploit the ambiguity of the gap between Western architecture and Western presence may be greatest.

### **The Seabed: Competition Already Under Way**

Beneath the surface, competition is not approaching — it is happening. As documented in *The Seabed as a Battlefield* and the Intelligence Note *UK Shadow Fleet Interdiction: Legal Basis and the Yantar Problem*, the seabed beneath the waters around the British Isles, the Baltic and the Norwegian Sea is the site of active Russian intelligence-gathering and demonstrated infrastructure attack. Approximately ten subsea cables have been cut in the Baltic and North Sea since 2022. The Yantar and its sister GUGI vessels map Western cable routes systematically while enjoying complete sovereign immunity under UNCLOS. The shadow fleet conducts the physical damage work under third-country flags.

The UK's announcement of shadow fleet interdiction on 25 March 2026 addresses the deniable commercial component of this programme. It does not touch the commissioned naval vessels whose sovereign immunity is absolute under current international law. The gap between what Western governments can see and what they can legally do about it is a structural feature of the current framework — not a failure of political will.

### **Civil Governance: The Fracturing That Matters**

One dimension of the operational picture that receives insufficient attention in conventional military assessments is the fracturing of Arctic civil governance. For much of the period after 1991, Arctic affairs were characterised by pragmatic collaboration even between states that disagreed elsewhere. The Arctic Council, established in 1996, provided a forum for scientific research, environmental monitoring, maritime safety and search and rescue coordination across all eight Arctic states including Russia.

The invasion of Ukraine in 2022 shattered that framework. Western states suspended participation in Arctic Council activities involving Russian representation. The practical consequences extend beyond the political: the Arctic is an environment in which coordination genuinely matters for civilian safety. Search and rescue across the vast distances of the High North, environmental monitoring of an increasingly active shipping lane, and the management of growing maritime traffic all benefit from shared information and agreed procedures. In the absence of routine cooperation, these functions become more complex, more expensive and potentially less reliable. Russia has continued to assert administrative control along the Northern Sea Route through regulatory measures and FSB enforcement, creating a dual system — Western cooperative norms on one side, Russian jurisdictional assertion on the other — with an area of increasing ambiguity between them.

This fracturing has a military dimension that is easy to understate. In the Cold War, the existence of communication channels and shared governance frameworks in the Arctic provided a degree of escalation management — a context within which signals could be interpreted and intentions clarified. Those channels have been significantly degraded. The risk of miscalculation in a theatre where nuclear assets are geographically concentrated, where civilian and military activity overlap, and where the distinction between survey operations and pre-attack preparation is genuinely difficult to assess, has increased materially since 2022.

### **The GIUK Gap: Still the Decisive Chokepoint**

For all the changes in the High North, the underlying geography of the North Atlantic remains constant. The GIUK Gap — 600,000 square miles, stretching from Greenland to Iceland to the UK across three distinct corridors — continues to act as the principal gateway between the Arctic and the wider Atlantic. Submarines operating from Severomorsk must still transit through or around this corridor to reach the open ocean. Reinforcement of Europe from North America continues to depend on secure transatlantic sea lines of communication. The chokepoint logic that shaped Cold War planning retains its full relevance in 2026.

What has changed is the context. Russia's conventional Arctic ground capability has been degraded, but its submarine force remains largely intact and is being qualitatively upgraded. The seabed beneath the Gap is being actively mapped. The shadow fleet tests the boundaries of legal response. The civil governance frameworks that once provided escalation management have been weakened. And the Western capability to monitor, track and if necessary interdict submarines transiting the Gap — while improving with the P-8s and Type 26 commitments — remains below Cold War density levels during the transition period.

The GIUK Gap is not a problem that has been solved. It is a problem that is being worked on, in a theatre that has become simultaneously more contested and more complex than at any point since the end of the Cold War.

### **Interaction and Risk**

It is in the interaction of all these elements that the character of the system becomes most apparent — and most dangerous. Increased patrol activity, overlapping areas of operation, the proximity of nuclear assets, and the systematic degradation of shared governance frameworks create an environment in which miscalculation is a genuine risk rather than a theoretical one.

The distinction between civilian and military activity is not always clear — and is sometimes deliberately obscured. Commercial vessels operate alongside state-linked intelligence platforms. Infrastructure is surveyed in peacetime and damaged in ambiguous circumstances. Signals intended as routine presence are interpreted as preparation. A GUGI research vessel loitering over a cable route is legal under UNCLOS; it is also indistinguishable in its physical signature from a vessel conducting pre-attack reconnaissance. A shadow fleet tanker dragging its anchor may be incompetent seamanship or deliberate sabotage; the legal framework treats both identically until attribution is established, which takes months.

These conditions do not in themselves constitute conflict. They increase materially the probability that a miscalculation produces one.

The management of that risk depends not only on capability but on clarity of intent, the

maintenance of communication channels even with adversaries, and the institutional capacity to interpret the actions of others accurately under pressure. Two of those three requirements have been weakened since 2022. The third — capability — is being rebuilt, but has not yet been restored.

*The final paper in this series examines the strategic balance that emerges from this operational picture — the window of opportunity, the risks of miscalculation, the question of whether Western investment is matching the threat before that window closes, and the central challenge that the High North poses for Alliance strategy in the decade ahead*

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